



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26051	+91	+0.35
NIFTY	8033	+31	+0.39

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.55	+1.29
HDFCBANK	62.86	+0.34
ICICIBK	7.73	-0.64
INFY	14.13	+0.50
TATAMOTOR	33.51	-1.35
WIPRO	9.40	+0.43

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1023.12
FIIs Index Future	-54.58
FIIs Index Options	-1053.58
FIIs Stock Future	1457.58
FIIs Stock Options	-38.62
DIIs Eq (Provisional)	1254.67

CURRENCY

RBI RATE	23-NOV-2016
RUPEE - \$	68.4772
EURO	72.7844
YEN 100	61.7100
GBP	84.9665

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19083	+59	+0.31
NASDAQ	5380	-5	-0.11
NIKKEI	18384	+221	+1.22
HANG SENG	22571	-105	-0.47
SGX NIFTY	7969	-39	-0.49

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	47.97	-0.06
NATURAL GAS	3.142	+0.042
GOLD	1184.4	-26.8
SILVER	16.280	-0.352
COPPER	2.6800	+0.1355

WORLD EVENTS

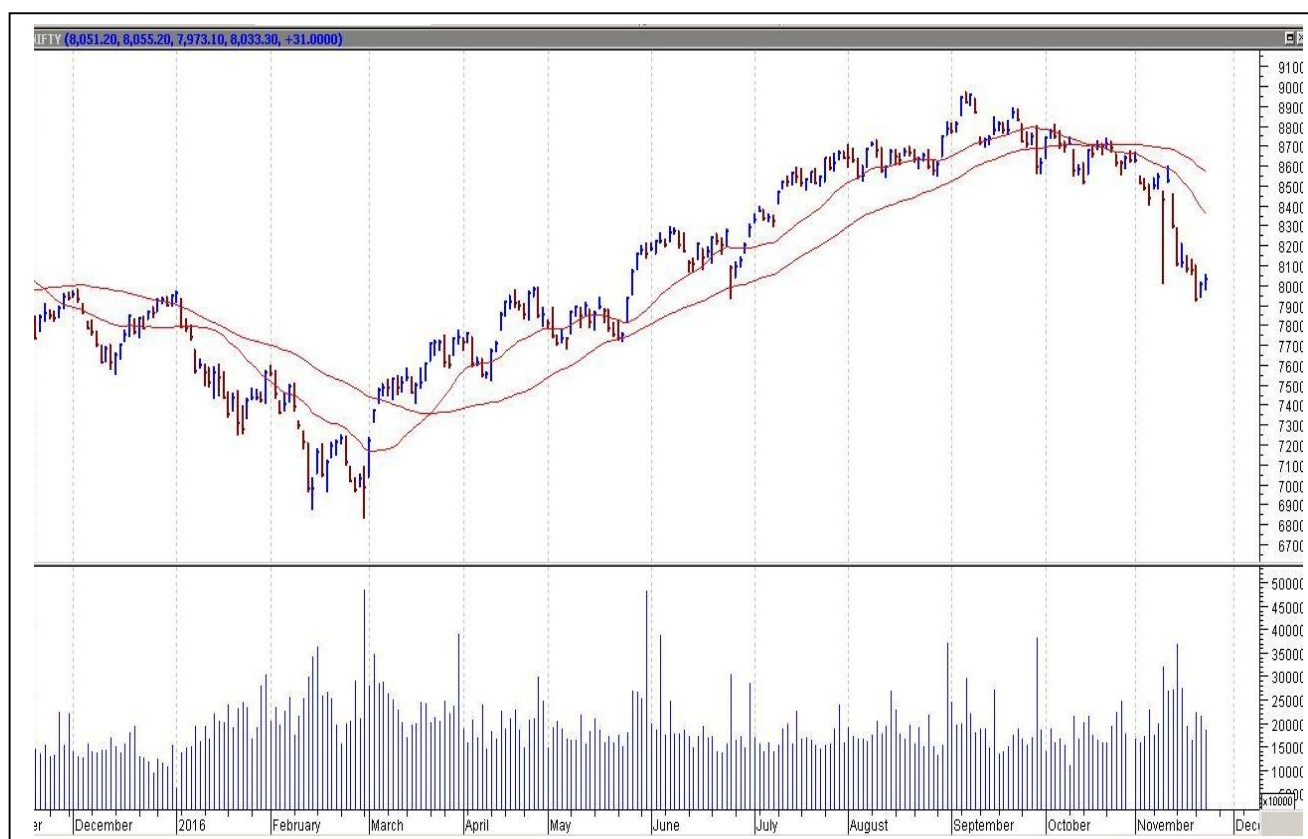
- US: NIL
- UK:BBA Mortgage Approvals

TOP STORY

- Rallis India signed agreement to increase stake in Zero Waste Agro – Organics to 100%
- Navkar Corp terminates Gujarat contract from Kribhco Infra
- Infosys to invest Rs31.6cr in Stellaris Venture Partners
- Transformers & Rectifiers bags Rs96cr order from Adani Group for solar power project
- NBCC executed MoUs with Rosinformexport, Dept for International Development of India and ITI
- Cadila - 20,000 bottles of anti-depressant recalled in US: BS
- Bodal Chem: Gujarat HC Approves Amalgamation Of Bodal Agrotech With Co
- Partibha Ind Wins Contract Worth `92.2 Cr From Tamil Nadu Water Supply Board
- CCS Clears Purchase Of Dornier Aircraft Worth `2,500 Cr
- PC Jeweller Q2 Net Profit Up 16.3% At `106.93 Cr Vs `91.92 Cr (YoY). Total Income Up 30.2% At `2,174.6 Cr Vs `1,669.6 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

Today's session turned out to be uninspiring day of trade with equity benchmarks managing to end the session with gains of around quarter percent. The markets pared all gains and entered into red terrain in early deals on account of selling in front line blue chip counters. Indian rupee depreciated against dollar in early trade and hit lowest level since February 2016. Market sentiments for rupee continued to remain weak on hopes that the US President-elect Donald Trump's proposed fiscal expansion may boost inflation, prompting the Fed to raise rates more aggressively than previously expected. For today's trade Nifty likely to trade in the range between 8045 – 8055 in the upper side and 8025 – 7995 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8033	8025	7995	7985	7965	8045	8055	8075	8135
USDINR	68.55	68.4	68.3	68.2	68.1	68.6	68.7	68.8	68.9



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APCOTEXIND	ABHIRAJ ATUL CHOKSEY (HUF)	S	200,000	307
APCOTEXIND	SALDHAR INVESTMENTS AND TRADING COMPANY PVT LTD	B	200,000	307
TRANSPEK*	TRANSPEK INDUSTRY LIMITED	B	35,060	470

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HPL	J P M S L A/C COPTHALL MAURITIUS INVESTMENT LTD	SELL	770341	77.71
SUNILHITEC	SHILPA PORINJU VELIYATH	BUY	100000	170.48
SUNILHITEC	SUNNY VELIYATH PORINJU	BUY	100000	168.78

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Sheela Foam Ltd	Equity	29-Nov-2016	01-Dec-2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1303	1281	1259	1299	1321	1339
ADANI PORTS	264	260	256	262	266	269
AMBUJACEM	198	195	191	197	200	203
ASIANPAINT	942	921	899	933	955	968
AXISBANK	481	472	464	477	486	491
BAJAJ-AUTO	2600	2568	2535	2604	2636	2672
BANKBARODA	162	160	158	163	164	167
BHARTIARTL	301	297	294	303	306	312
BHEL	125	123	121	125	127	129
BOSCH LTD	18975	18615	18254	18838	19198	19422
BPCL	634	625	615	634	643	652
CAIRN	241	235	229	239	245	249
CIPLA	553	547	541	553	559	565
COALINDIA	304	302	300	304	307	309
DRREDDY	3129	3100	3072	3123	3151	3174
GAIL	412	407	402	414	419	425
GRASIM	812	804	796	811	819	826
HCLTECH	763	757	751	763	769	775
HDFC	1227	1203	1179	1229	1253	1279
HDFCBANK	1185	1176	1168	1190	1198	1212
HEROMOTOCO	3014	2996	2978	3013	3031	3048
HINDALCO	174	170	166	172	176	178
HINDUNILVR	832	820	808	827	839	846
ICICIBANK	265	262	258	264	267	269
IDEA	73	71	70	72	74	75
INDUSINDBK	1065	1057	1050	1068	1075	1086
INFY	920	914	908	919	925	929
ITC	225	223	221	225	227	230
KOTAKBANK	766	763	759	768	772	777
LT	1357	1342	1326	1363	1379	1400
LUPIN	1487	1436	1385	1466	1517	1547
M&M	1192	1177	1162	1202	1217	1241
MARUTI	4881	4846	4810	4895	4931	4980
NTPC	160	154	147	157	164	167
ONGC	280	277	274	279	282	285
PNB	138	136	134	138	139	141
POWERGRID	182	178	175	183	186	191
RELIANCE	1009	1002	995	1006	1013	1017
SBIN	259	255	252	258	261	264
SUNPHARMA	701	693	685	699	707	713
TATAMOTORS	472	464	456	470	477	483
TATAPOWER	69	69	68	69	70	70
TATASTEEL	393	384	374	389	398	404
TCS	2156	2135	2113	2149	2170	2185
TECHM	453	448	442	453	459	464
ULTRACEMCO	3452	3397	3342	3436	3491	3530
VEDL	217	211	205	214	220	224
WIPRO	449	443	438	448	453	457
YESBANK	1125	1114	1102	1130	1141	1158
ZEEL	457	444	430	453	467	477



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33665:- Face Value Split - K.P.R. Mill Limited (KPRMILL) from Rs. 10 to Rs. 5 w.e.f. November 29, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
PRECWIRE	24-Nov-16	Dividend	1.25
PGHH	24-Nov-16	Dividend	36
AUROPHARMA	24-Nov-16	Dividend	1.25
VIDHIDYE	24-Nov-16	Dividend	0.2
ASTRAL	24-Nov-16	Dividend	0.2
KPRMILL	29-Nov-16	Face value Split From Rs 10 To Rs 5	
IGL	29-Nov-16	Dividend	3.5
BALKRISIND	7-Dec-16	Dividend	
INDIANHUME	9-Dec-16	Bonus 1:1	
JINDALSAW	14-Dec-16	Annual General Meeting/Dividend	1
COLPAL	15-Dec-16	Dividend	
BALMLAWRIE	26-Dec-16	Bonus 3:1	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1166/\$1141 & Resistance = \$1222/\$1257.
- Crude oil range->\$42 to \$52.
- Dollar Gains as Data Bolster Rate Outlook; Treasuries Decline: - The dollar strengthened and Treasuries retreated after better-than-estimated durable goods orders bolstered the outlook for quickening the pace of raising interest rates. Gold sank.
- Dollar at fresh 14-year highs vs. rivals after mixed U.S. data: - The dollar was hovering at a fresh 14-year peak against the other majors currencies on Wednesday, after the release of mixed U.S. data failed to dampen optimism over the strength of the economy. The University of Michigan said its [consumer sentiment index](#) rose to 93.8 in November from 91.6 the previous month, beating expectations for an unchanged reading.
- U.S. crude stockpiles fall as imports drop, refinery rates rise: EIA: - U.S. crude oil stocks fell last week after three straight weeks of builds as imports dropped and refineries hiked output, while gasoline inventories rose sharply amid weak demand, U.S. Energy Information Administration data showed on Wednesday.
- Gold hits 9-month lows as dollar surges: - Gold prices fell to the lowest levels since February on Wednesday after the dollar surged to fresh 14-year highs as upbeat U.S. economic reports underlined expectations for higher interest rates. Gold is priced in dollars and becomes more expensive to holders of other currencies when the dollar strengthens. According to Investing.com's [Fed Rate Monitor Tool](#), odds for a rate hike at the Fed's December 13-14 meeting are at 100%.

TRENDS & OUTLOOK – DATE: 24-Nov-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28330	28645	28960	29275	29597
SILVER (Dec)	38100	39600	40500	41700	42900

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	375	381	388	401	412
ZINC (Nov)	172.60	176.45	180.25	184.30	188.55
LEAD (Nov)	145.60	148.50	150.60	155.55	158.20
NICKEL (Nov)	754	770	786	815	831

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3130	3210	3301	3396	3475
NATURAL GAS (Nov)	192	199	205	214	221

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Meeting Minutes, German Ifo Business Climate, Belgian NBB Business Climate.

Alert: - (US Bank Holiday on Nov-24, 2016); US banks will be closed in observance of Thanksgiving Day;

Usual Effect: - Low liquidity and irregular volatility.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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